

ACTIVE CITIZENS FUND
CALL FOR APPLICATIONS #14 – LARGE PROJECTS
"VULNERABLE GROUPS ARE EMPOWERED"

The Active Citizens Fund is implemented in Portugal within the framework of the “Memorandum of Understanding on the Implementation of the EEA Financial Mechanism 2014-2021” between Iceland, Liechtenstein, Norway (the Donor States) and Portugal, in force since 22 May 2017.

The Financial Mechanism Office, the programme operator of the Active Citizens Fund in Portugal, has selected the Calouste Gulbenkian Foundation as Fund Operator in Portugal, in consortium with the Bissaya Barreto Foundation. The Active Citizens Fund is operated in Portugal under the terms and conditions of the ‘Programme Implementation Agreement’ (PIA), signed on 9 July 2018.

The present call for applications lays down the specifications to apply for large projects under Outcome 3 of the Programme – “Vulnerable groups are empowered”, one of the four areas of the Active Citizens Fund in Portugal as set forth in Article 3 of the [Programme Rules](#).

Applications shall be submitted online through the website: activecitizensfund.pt and shall follow the evaluation and selection procedures detailed on this notice.

Without prejudice to the specifications contained in this notice, the provisions of the [Programme Rules](#) shall apply to this call for applications and should therefore be consulted by applicants, especially regarding the rules on eligibility of applicants and the selection procedures. The [Programme Rules](#), the Application Manual and other useful information can be found on the Programme’s website.

1. Objectives

- 1.1 Projects to be selected under this Call shall aim primarily at empowering vulnerable groups and shall consider the overall objectives of the Programme as set forth in Article 2 of the [Programme Rules](#).
- 1.2 The above-mentioned projects contribute to Outcome 3 - “Vulnerable groups are empowered” and encompass the following activities:

- a. Adoption of participatory methods and/or innovative solutions in addressing the needs of vulnerable groups;
- b. Creation or improvement of support services to empower vulnerable groups;
- c. Support for youths at risk of social exclusion, including from marginalised communities, in order to promote successful social and professional paths;
- d. Support for victims of domestic and sexual violence, including their physical, psychological and social rehabilitation;
- e. Support for the integration, in its various components, of refugees, migrants, Roma and other minority groups;
- f. Support for the integration of former prisoners, homeless people and other marginalized or at-risk groups, including through the use of the arts, sport or culture;
- g. Provision of training for the economic empowerment of vulnerable individuals, in order to promote their integration in the labour market;
- h. Support for the mobilisation of older peoples' knowledge for the benefit and inclusion of newer generations in marginalised communities, in particular through intergenerational cooperation and mentoring initiatives;
- i. Creation or development of digital solutions that may facilitate the integration and empowerment of individuals who are in vulnerable situations.

1.3 As set forth in number 2 of Article 3 of the [Programme Rules](#), provision of welfare and basic services shall only be supported as part of wider actions addressing awareness-raising, advocacy, empowerment and reform initiatives.

1.4 Each supported project shall contribute at least to one outcome and deliver at least one output, to be selected from the indicators set for the Programme and quantified according to its nature and objectives.

1.5 The Programme gives priority to projects that contribute to the following indicators:

- Number of vulnerable individuals trained in economic empowerment
- Number of beneficiaries services provided or improved

2. Eligible applicants

2.1 Project promoters must comply with the general conditions of eligibility of the Programme established in Articles 9 and 10 of the [Programme Rules](#).

2.2 In the context of this call for applications it is mandatory that projects above 30 000 euros are implemented through partnerships. Partner entities must comply with Article 12 of the [Programme Rules](#). If the partner entities require funding, they must also comply with Article 9 of the [Programme Rules](#).

2.3 Projects addressing specific vulnerable target groups shall in principle involve organisations created and composed by members of these groups, either as promoter or partner entity, as referred in paragraph 5 of Article 11 of the [Programme Rules](#).

2.4 For projects up to 30 000 euros, Articles 10.3, 11.4, 11.5, 15.3, 44.2, 45 and 48 of the [Programme Rules](#) shall not apply, i.e.:

- the two years rule for registration before submission and the three times rule for the annual expenditure are not applicable;
- partnerships are not mandatory, neither the involvement of organisations created and composed by members of vulnerable groups;
- a minimum time allocation for the project manager is not applicable;
- the submission of external evaluation and follow-up reports is not mandatory.

2.5 Each entity, either as promoter or as partner, must comply with the limits on accessing support stated in paragraph 4, Article 19 of the [Programme Rules](#).

2.6 Applicants may also have access to bilateral cooperation initiatives for match-making and search for project partners, and to prepare donor partnerships for large projects under a separate call for applications. Information and notice available at activecitizensfund.pt.

3. Size and duration of projects

3.1 Large projects under this area shall have a total supportable cost above 20 000 euros and less than or equal to 75 000 euros, with the eligible costs of the project co-financed at a rate of up to 90%.

3.2 Projects under this area shall include a capacity building component, representing 10% of the total project cost with a minimum of 5 000 euros. The threshold and ceiling indicated in 3.1 already encompass this cost.

3.3 The maximum duration of large projects to be selected under this call for applications shall be 20 months, with an expected start date in March 2022.

4. Grants, eligible expenditure and financial contribution

4.1 Expenditures of entities that meet the requirements stated in Article 9 of the [Programme Rules](#), are eligible under the present call for applications.

4.2 Eligible costs are those actually incurred by the project promoter or the eligible partners according to the criteria laid down in Article 17 of the [Programme Rules](#).

4.3 The project promoters and partner entities' financial contribution can be provided in cash or in-kind (up to 50%) as voluntary work, calculated according to the formula set out in paragraph 5 of Article 18 of the [Programme Rules](#).

4.4 By derogation of the previous paragraph and based on the provisions laid down in paragraph 4 of Article 18 of the [Programme Rules](#), the project promoters and partner entities whose annual turnover in the last three years was in average below 250 000 euros may provide their financial contribution up to 100% as voluntary work provided that at least one of the conditions set in 11.3 are met.

5. Territorial scope

Projects under this call shall be implemented in the territories referred to in Article 8 of the [Programme Rules](#).

6. Submission of applications

- 6.1 The applications shall be submitted, electronically, via SIPPCA (the Programme information system) using an application form available on the Programme's website: activecitizensfund.pt.
- 6.2 Applications must be submitted through SIPPCA from 1 September 2021 until 11 November 2021, at 12:00 (GMT/Lisbon time).
- 6.3 Only complete applications (see Article 21 paragraph 2 of the [Programme Rules](#)) shall be considered for evaluation and selection purposes. Clerical errors made during the online submission of documents may still be corrected within two working days, as mentioned in paragraph 2 of Article 22 of the [Programme Rules](#), following the procedure indicated in the Application Manual.
- 6.4 Applicants are responsible for the truthfulness and authenticity of all submitted documents and are expressly informed that they may be required to present the original documents to the Programme Management Unit (PMU) at any stage of the application process.

7. Methodology of analysis, evaluation and scoring of applications

- 7.1 The PMU shall review the applications for compliance with the administrative and eligibility criteria set on Article 22 of the [Programme Rules](#). Applicants whose applications are rejected at this stage shall be informed and have a period of 10 days to appeal, counted from the day after the notification. Appeals may be sent by registered mail to the address indicated in paragraph 7.2 below; received appeals shall be analysed by the PMU which then proposes the final decision to the Board of Trustees of the Calouste Gulbenkian Foundation.

- 7.2 The above-mentioned appeal shall be sent to the following address:

**Programa Cidadãos Ativ@s
Fundação Calouste Gulbenkian
Avenida de Berna, 45 A
1067-001 Lisboa – Portugal**

- 7.3 The evaluation and scoring of the applications shall be performed by two independent experts according to selection criteria referred to in Annex 1 of the [Programme Rules](#), with the weights set in this notice as follows:

Criteria	Weight
1. Coherence between project's objectives, activities, results and expected impact and clarity and appropriateness of the proposed methodology to tackle problems identified in the diagnosis	25
2. Relevance of the project towards achievement of Programme's objectives and Outcome results (considering paragraph 1.5 of this call notice), including value for money	20
3. Project sustainability	10
4. Experience and ability of the Promoter NGO and participation of donor country entities	15
5. Experience, knowledge, and skills of the appointed Project Manager	10
6. Proposed mechanisms for monitoring and evaluation	10
7. Relevance of the capacity building component to the project and to the promoter	10
Total	100

7.4 The scores shall be assigned on a scale between 0 and 100 points, and the final classification of the application will be the simple average of the two scores assigned by the two independent experts except in the cases foreseen in paragraph 7.5.

7.5 If the difference between the two scores is more than 30% of the higher score, the application shall be assessed independently by a third expert, and in such cases, the final classification shall be the average of the two closest scores.

7.6 Partnership with a donor country entity entails an automatic score of 5% of criterion 4 above (out of 15%). The participation of donor country entities shall not be considered in the evaluation of applications with a total supportable cost up to 30 000 euros and without a partner from the donor countries. These applications shall have its score adjusted to reflect the missing 5%.

8. Selection process and reserve list

8.1 Only applications with a score equal or above 50 points may be selected to receive a grant.

8.2 After the evaluation and scoring of all candidate projects, the PMU submits the lists ranked by score to the Selection Committee. The selection will be made based on the best classifications, up to the limit of the available budget.

8.3 Applications referred to in paragraph 8.1 which cannot be selected under the terms of paragraph 8.2 are eligible to join the reserve list mentioned in Article 26 of the [Programme Rules](#). The reserve list is ranked according to the score of each application up to a limit of 30% of the budget available for this call.

8.4 The list of selected projects and the reserve list are approved by the Board of Trustees of the Calouste Gulbenkian Foundation based on the recommendations made by the Selection Committee.

8.5 The Programme Director may draw applications from the reserve list to be granted, should funding become available due to withdrawals or savings in previously approved projects. The reserve list is valid for up to 4 months following the notification decision, meaning that

applications which are not selected to receive a grant until that date are automatically considered as not selected.

9. Grant contracting

- 9.1 Promoters of selected projects shall be notified individually of the Board of Trustees' decisions as foreseen in Article 27 of the [Programme Rules](#).
- 9.2 Prior to grant contracting, the PMU shall organise meetings with promoters and partners where they will be informed of the outcome of the technical analysis made by its staff and of the recommendations made by the independent evaluators, in order to improve, develop and/or specify the content of the project, its budget and targets as indicated in Article 28 of the [Programme Rules](#).
- 9.3 Once the PMU considers the information provided sufficient and appropriate for drafting the grant contract, a grant contract is drafted and sent to the promoter, to be signed as stated in Article 28 of the [Programme Rules](#).
- 9.4 The final list of selected projects and promoters is advertised on the Programme's website - activecitizensfund.pt.

10. Payment system

- 10.1 The project promoter shall inform the PMU of the bank account number (IBAN) to be associated to the implementation of the project on the terms and for the purposes set in Article 36 of the [Programme Rules](#); this information is a prerequisite for the signing of the grant contract and the processing of any payment to the project promoter.
- 10.2 Once the grant contract is signed by the promoter and the partnership contract is received by the PMU, the approved grant is disbursed according to the payment system set in Articles 37 and 40 of the [Programme Rules](#).

11. Specific support to applicants

- 11.1 In order to ensure fair competition and equal opportunities and to improve chances of success, the PMU is available to support all applicants. Whenever relevant, enquiries and answers are published in the FAQ section of the Programme's website. The PMU can be contacted by phone or e-mail, as indicated on the Programme's website - activecitizensfund.pt
- 11.2 A specific support, as established in Article 20 of the [Programme Rules](#), is available to applicants that have an annual turnover up to 250 000 euros.
- 11.3 In addition to the condition mentioned in 11.2, applicant NGOs can only receive specific support if one of the following conditions is met:
- a) They are located in under-served geographic areas (outside the Lisbon and Porto Metropolitan Areas);
 - b) They have been created and are composed of youth, migrants or minority groups.

12. Budget allocation

- 12.1 The total budget allocated to this call is 575 000 euros.

12.2 Whenever part of the budget allocated to this call isn't fully used to fund the applications selected and the applications on the reserve list, the remainder budget is transferred to future calls.

13. Publicity and additional information

13.1 This notice and other relevant information, including the [Programme Rules](#), the application forms and the Application Manual, are available on the Programme's website: activecitizensfund.pt.

13.2 Any amendments to the terms and conditions set forth in this notice shall also be publicised in the above-mentioned website, with a minimum of three working days prior to the date of its entry into force.

Lisbon, 1 September 2021